

# Palmer Council on Aging

## Individual Wallet Inventory

Having your wallet lost or stolen can be a traumatic event with possible serious financial and security consequences. One recourse is having an inventory of all your documents so you are able to act quickly in notifying respective people on your loss to minimize your exposure to theft.

Keep a record of the contents of your wallet or purse by completing this sheet and store in a safe location. (Not in your wallet or purse.)

Drivers License			
Name	License Number	State	Expiration Date

Other Credential (SS Card, ID Cards, Professional Licenses, etc.)			
Type of Credential	Name	ID Number	Telephone #

Bank ATM/Debit Card			
Bank/Issuer	Cardholder name	Card Number	Telephone #

Credit Cards				
Bank/Issuer	Type (Visa, etc.)	Cardholder Name	Card Number	Telephone #

Insurance Cards				
Provider	Member Name	Policy Number	Group Number	Telephone #

**Banking ( Checking, savings, Loans, Mortgage, etc.**

Bank/Lender	Name on Account	Account Number	Telephone #

**Store/Gas Cards, etc.**

Company	Cardholder Name	Card Number	Telephone #

**Membership Cards ( AAA, AARP, etc.)**

Company	Member Name	Card Number	Telephone #

**What to do if your wallet is lost or stolen**

- File a report with the police
- Contact your bank and credit card companies to cancel credit, debit, or ATM cards
- Call the credit bureaus and ask to have a fraud alert put on your account
  - Equifax 800-525-6285
  - Experian 888-397-3742
  - TransUnion 800-680-7289
- Regularly check your credit report and monthly statements for any suspicious activities
- Keep a log of all your conversations including the company you called, who you talked to, date, time, and telephone number

**NOTES**

**KEEP THIS FORM UNDER LOCK AND KEY!**